

INTAKE FORM

Please print out this form and provide the following information. Information you provide here is held to the same standards of confidentiality as therapy.

Please fill out this form and bring it to your first session or allow yourself 20 minutes prior to your appointment to complete the form in the waiting room.

Name: _____
(Last) (First) (Middle Initial)

Name of parent/guardian (if you are a minor):

(Last) (First) (Middle Initial)

Birth Date: ____/____/____ Age: _____ Gender: _____

Marital Status:

Never Married Partnered Married Separated Divorced Widowed

Number of Children: _____ Ages _____

Local Address:

(Street and Number)

(City) (State) (Zip)

Home Phone: _____ May I leave a message? Yes No

Cell/Other Phone: _____ May I leave a message? Yes No

E-mail: _____ May I email you? Yes No

*Please be aware that email might not be confidential.

In case of emergency contact:

Name: _____

Phone: _____

Relationship: _____

Referred by: _____

May I thank this person? _____

HEALTH INFORMATION

Are you currently receiving psychiatric services, professional counseling or psychotherapy elsewhere?

Yes No

If yes, with whom? _____

Have you had previous psychotherapy?

Yes No

If yes, please list therapist's name _____

Are you currently taking prescribed psychiatric medication (antidepressants or others)?

Yes No

If Yes, please list names of medications:

If no, have you previously been prescribed psychiatric medication?

Yes No

If Yes, please list names of medications:

How is your physical health at present? (please circle)

Poor Unsatisfactory Satisfactory Good Very good

Please list any persistent physical symptoms or health concerns (e.g. chronic pain, headaches, hypertension, diabetes, etc.):

Are you having any problems with your sleep habits? Yes No

If yes, check where applicable:

Sleeping too little Sleeping too much Poor quality sleep

Disturbing dreams Other _____

How many times per week do you exercise? _____

Approximately how long each time? _____

Are you having any difficulty with appetite or eating habits? Yes No

If yes, check where applicable: Eating less Eating more Binging
 Restricting

Have you experienced significant weight change in the last 2 months? Yes No

Do you regularly use alcohol? Yes No

In a typical month, how often do you have 4 or more drinks in a 24-hour period?

How often do you engage recreational drug use? Daily Weekly Monthly
 Rarely Never

Have you had suicidal thoughts recently?
 Frequently Sometimes Rarely Never

Have you had them in the past?
 Frequently Sometimes Rarely Never

Are you currently married or in a romantic relationship? Yes No

If yes, how long have you been in this relationship? _____

On a scale of 1-10, how would you rate the quality of your current relationship? _____

In the last year, have you experienced any significant life changes or stressors:

Yes No

If yes, please describe.

Have you ever experienced:

Extreme depressed mood	yes/no
Wild Mood Swings	yes/no
Rapid Speech	yes/no
Extreme Anxiety	yes/no

Panic Attacks	yes/no
Phobias	yes/no
Sleep Disturbances	yes/no
Hallucinations	yes/no
Unexplained losses of time	yes/no
Unexplained memory lapses	yes/no
Alcohol/Substance Abuse	yes/no
Frequent Body Complaints	yes/no
Eating Disorder	yes/no
Body Image Problems	yes/no
Repetitive Thoughts (e.g., Obsessions)	yes/no
Repetitive Behaviors (e.g., Frequent Checking, Hand-Washing)	yes/no
Intentional Self-Injury	yes/no
Homicidal Thoughts	yes/no
Thoughts of Suicide	yes/no
Suicide Attempt	yes/no

Physician's Name: _____

Date of Last Visit: _____

List any drugs or medications that you are presently taking.

Have you ever been hospitalized? Yes No

If yes, why? _____

OCCUPATIONAL INFORMATION:

Are you currently employed? Yes No

If yes, who is your current employer/position? _____

Please list any work-related stressors, if any: _____

RELIGIOUS/SPIRITUAL INFORMATION:

Do you consider yourself to be spiritual/ religious? Yes No

If yes, what is your faith?

FAMILY MENTAL HEALTH HISTORY:

Has anyone in your family (either immediate family members or relatives) experienced difficulties with the following? (circle any that apply and list family member, e.g., Sibling, Parent, Uncle, etc.):

Depression	yes/no	_____
Bipolar Disorder	yes/no	_____
Anxiety Disorders	yes/no	_____
Panic Attacks	yes/no	_____
Schizophrenia	yes/no	_____
Alcohol/Substance Abuse	yes/no	_____
Eating Disorders	yes/no	_____
Learning Disabilities	yes/no	_____
Trauma History	yes/no	_____
Suicide Attempts	yes/no	_____

Please state the reason you are seeking therapy at this time. _____

What are your goals for therapy?

INSURANCE INFORMATION

Do you have health insurance? Yes No

Does your health insurance cover outpatient treatment for mental or nervous disorders?

Yes No

Insurance Company Name _____

Insurance Plan Name _____

Address _____

City, State, Zip _____

Telephone _____

Insured's Full Name _____

Insured's Date of Birth: _____

Insured's Address _____

Insured's Phone Number _____

Insured's Employer Name _____

Policy Number _____

Group Number _____

Your Relationship to Insured: _____

Assignment of Benefits: I authorize payment of outpatient mental health benefits, allowable under my current insurance policy, directly to Miriam Koenig, LMFT, LPCC, 5535 Balboa Blvd., suite 206, Encino, CA 91316, for professional services rendered to me. If for any reason, I receive payments for these services directly from my insurance carrier, I agree to endorse the checks and deliver the same to Miriam Koenig promptly. I authorize the release of any medical or other information necessary to process claims. I also authorize the release of any information requested, in writing, by my named insurance company. I understand that I am responsible for all charges.

Signature of Client _____ Date _____

Signature of Parent/Guardian _____ Date _____
(if client is a minor)